



SYSTEMATIC INVESTMENT PLAN (SIP)

Registration Cum Mandate Form For ECS / Direct Debit Facility

Serial No. :

Common Application No.

| | | | | |
|----------------------|--|---|--|----------------------------|
| Sahara Tax Gain Fund | ARN-97821 Sahara Growth Fund | Sahara Midcap Fund | Sahara Wealth Plus Fund | Sahara Infrastructure Fund |
| Sahara R.E.A.L Fund | Sahara Banking & Financial Services Fund | Sahara Power & Natural Resources Fund | Sahara Super 20 Fund | Sahara Star Value Fund |
| Sahara Liquid Fund | Sahara Short Term Bond Fund | Sahara Gilt Fund | Sahara Income Fund | Sahara Interval Fund |
| Sahara Classic Fund | (BLUE) investors understand that their principal will be at low risk | (YELLOW) Investors understand that their principal will be at medium risk | (BROWN) investors understand that their principal will be at high risk | |

Investors should consult their financial advisers if in doubt about whether the product is suitable for them.

| DISTRIBUTOR INFORMATION (Investors applying under Direct option must state 'DIRECT' in the ARN Code Column) | | | | | FOR OFFICE USE ONLY |
|---|----------|------------------|----------------------|---------|--|
| ARN Name | ARN Code | Sub - Agent Code | Sub-Agent's ARN Code | EUIN | Date, Time / ISC and Number as per Time Stamping Machine |
| | 97821 | | | E113814 | |

☐ "I/We hereby confirm that the EUIN box has been intentionally left blank by me/us as this is an "execution-only" transaction without any interaction or advice by the employee/relationship manager/sales person of the above distributor or notwithstanding the advice of in-appropriateness, if any, provided by the employee/relationship manager/sales person of the distributor and the distributor has not charged any advisory fees on this transaction".

| | | | | | |
|--|--|--------------------------------|--|-------------------------------|--|
| Sole / First Unitholder / Guardian / POA Signature | | Second Unit Holder's Signature | | Third Unit Holder's Signature | |
|--|--|--------------------------------|--|-------------------------------|--|

EXISTING INVESTORS FOLIO NUMBER

| | |
|--|----------------------------|
| Sole / First Investor / Minor Name (Mr./Ms.) | Date of Birth (dd/mm/yyyy) |
| | |

| | |
|--|---|
| Full Name of Guardian (in case of Minor) / PoA Holder's name (Mr./Ms.) | Relationship with Minor [Pl. ✓] |
| | Mother <input type="checkbox"/> Father <input type="checkbox"/> Legal Guardian <input type="checkbox"/> |

| |
|-----------------------------------|
| Second Applicant's Name (Mr./Ms.) |
| |

| |
|----------------------------------|
| Third Applicant's Name (Mr./Ms.) |
| |

I/We hereby give my/our consent to receive all communication such as Account Statement, Transaction update, Half yearly portfolio, Annual Report and any other related data/information by Email.

| | |
|---------------------------------|----------|
| PI (✓) <input type="checkbox"/> | Email-ID |
| | |

| KYC DETAILS | | | |
|---------------------------------------|--------------------------------|---|--|
| Applicant | Permanent Account Number (PAN) | KYC acknowledgement [Pl. ✓] | |
| Sole / 1st Applicant / Guardian / PoA | <input type="text"/> | Submitting now <input type="checkbox"/> | Already submitted <input type="checkbox"/> |
| 2nd Applicant | <input type="text"/> | Submitting now <input type="checkbox"/> | Already submitted <input type="checkbox"/> |
| 3rd Applicant | <input type="text"/> | Submitting now <input type="checkbox"/> | Already submitted <input type="checkbox"/> |

INVESTMENT AND PAYMENT DETAILS (Refer to KIM for instruction) (REFER TABLE "SCHEME NAME")

SIP Date (✓) ☐ 5th / ☐ 15th / ☐ 25th

| Scheme Name | Plan / Option | Sub Option |
|--------------------------------------|----------------------|---|
| SIP Amount (in ₹) | Enrolment Period | Start Month (mm/yyyy) |
| | | |
| End Month (mm/yyyy) | Frequency Please (✓) | Monthly <input type="checkbox"/> Quarterly <input type="checkbox"/> |
| | | |
| First SIP transaction via Cheque No. | Cheque Dated | Amount (in ₹) |
| | | |

The Branch Manager,

| | |
|------|--------|
| Bank | Branch |
| | |

Sub: Mandate Verification for account no.

This is to inform you that I/We have registered with Sahara Mutual Fund through their authorised Service provider for the RBI's Electronic Clearing Service (Debit Clearing)/Auto Debit facility and that my payment towards my investment in Sahara Mutual Fund shall be made from my / our above mentioned bank account with your bank. I/We authorise the representative carrying this ECS/Auto Debit account mandate form to get it verified & executed. Please debit my/our account for verification charges, if any. Thanking you,

| | | |
|---|------------------------------|------------------------------|
| 1st applicant/ Guardian (Signature) | 2nd applicant (Signature) | 3rd applicant (Signature) |
| | | |

Acknowledgement Slip

Received from Mr./Ms./M/s.....
Address.....
SIP / Auto Debit Application under (Scheme)
along with first SIP cheque no. dated.....drawn on (Bank / Branch)
..... for ₹

ARN-97821

Seal, Signature & Date

PLEASE TURNOVER